



Tuolumne JPA

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CONFLICT OF INTEREST CODE FOR TUOLUMNE JOINT POWERS AUTHORITY

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 California Code of Regulations Section 18730) that contains the terms of a standard conflict of interest code, which can be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices, designating positions and establishing disclosure categories, shall constitute the conflict of interest code of the **Tuolumne Joint Powers Authority (JPA)**.

Individuals holding designated positions shall file statements of economic interests with the **JPA**, which will make the statements available for public inspection and reproduction. (Gov. Code Sec. 81008.) Statements for all designated employees and officials who manage public investments will be retained by the **JPA**.

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Appendix A-Designated Positions

<u>Designated Position</u>	<u>Assigned Disclosure Categories</u>
Legal Counsel	1, 2, 3, 4, 5
Claims Administrator	1, 2, 3, 4, 5
Risk Manager	1, 2, 3, 4, 5
Third Party Administrators	1, 2, 3, 4, 5
Consultants/New Positions *	

Note: Legal Counsel, Claims Administrator, Risk Manager, and Third Party Administrators are filled by outside consultants, but act in a staff capacity.

*Consultants/New Positions shall be included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitation:

The Executive Director may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements described in this section. Such determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Executive Director determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code. (Gov. Code Sec. 81008).

It had been determined that the positions listed below manage public investments and will file Statements of Economic Interest Pursuant to Government Code Section 87200:

- Members of the Board/Alternates
- Executive Director

An individual holding one of the above listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Section 87200.

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Appendix B-Disclosure Categories

Designated positions must disclosure pursuant to the categories below.

1. Investments and business positions in business entities, and income (including receipt of loans, gifts, and travel payments), from sources of the type that contract with the Authority to supply goods, services, materials, or supplies.
2. Investments and business positions in business entities, and income (including receipt of loans, gifts, and travel payments), from sources that are engaged in the performance of work or services of the type utilized by the Authority, including insurance companies, carriers, holding companies, underwriters, brokers, solicitors, agents, adjusters, claims managers, and actuaries.
3. Investments and business positions in business entities, and income (including receipt of loans, gifts, and travel payments), from sources that have filed a claim or have a claim pending that are reviewed and administered by the Authority.
4. Interests in real property located within the Authority's jurisdiction of the type purchased or leased by the Authority for its use.
5. Investments and business positions in business entities, and income (including receipt of loans, gifts, and travel payments), which are financial institutions including banks, savings and loan associations and credit unions.

HISTORY

Reviewed:

8/3/00

8/1/02

8/5/04

8/3/06

8/7/08

8/5/10

8/2/12

8/7/14

8/4/16

8/30/18

8/27/20

(Adopted 8/5/99)

(Revised 8/5/04)

(Revised 8/2/12)

(Revised 4/17/17)